

We must rapidly decarbonise road transport, but hydrogen's not the answer

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Credit: AI-generated image (disclaimer)

Hydrogen has been touted as the <u>fuel of the future</u>, and the technology features prominently in the Morrison government's plan to reach netzero emissions by 2050.

Earlier this month the government unveiled its "future fuels" strategy to



reduce emissions in the <u>transport</u> sector, committing A\$250 million for battery <u>electric vehicles</u> and <u>hydrogen infrastructure</u>. And in September, <u>it pledged</u> almost A\$500 million towards the Clean Hydrogen Industrial Hubs Program.

Decarbonising transport is crucial in the fight to limit <u>global warming</u> to 1.5°C this century. We estimate the sector contributes about 20% of global emissions—like burning two Olympic-size swimming pools filled with fossil fuels per minute, every minute of the year.

But as independent researchers in transport emissions and energy, we believe the focus on hydrogen in road transport is misplaced.

<u>Projections show</u> if all nations' 2030 emissions reductions targets are met, the planet will be on track to heat by a catastrophic 2.4°C. In this pressing need to rapidly reduce global emissions before 2030, developing hydrogen for low-emissions road transport won't happen fast enough, and it doesn't pose a viable alternative to electric vehicles.

Hydrogen in a nutshell

Hydrogen is already an important part of the global economy, including for the production of fertilizers and in oil refining. The <u>federal</u> <u>government has identified</u> hydrogen as a priority low emissions technology to develop further, with a focus on hydrogen refueling infrastructure for major freight routes and passenger road corridors.

<u>Almost all</u> hydrogen today is produced using <u>fossil fuels</u> (<u>natural gas</u> and coal), and this accounts for about 2% of global emissions. Hydrogen is clean and climate friendly only if it's produced from <u>renewable sources</u> <u>of energy</u>, such as solar, wind and hydro. This process uses electrolysis to convert water into hydrogen, and is aptly called "green hydrogen."



For more than 20 years, proponents of hydrogen <u>have been promising</u> a future of clean energy. But while the pace of new green hydrogen projects is accelerating, most are still at an early stage of development. <u>Just 14</u> major projects worldwide started construction in 2020, while 34 are at a study or memorandum of understanding stage.

Developing hydrogen technology is, indeed, important outside of the road <u>transport sector</u>, with promising options such as <u>green steel</u> which will reduce emissions and bring new Australian jobs.

But we're not betting on hydrogen for road transport

<u>Global sales data</u> for cars and light <u>commercial vehicles</u>, along with <u>statements</u> from corporate leaders, suggest many <u>vehicle</u> manufacturers don't seriously consider hydrogen a viable and lucrative transport fuel.

The Honda Clarity hydrogen fuel cell vehicle, for example, <u>ceased</u> <u>production</u> in August 2021 to "trim underperforming models from its line-up." Some <u>manufacturers</u> are even lobbying for a faster transition to electric cars.

Hydrogen may play a larger role in the <u>long-haul truck market</u>, as its stated benefits include a long drive range and short refueling times, which are important for this sector.

But hydrogen competes with a dynamic and fast-moving <u>electric truck</u> <u>market</u>, which shows significant and continuous annual improvements in battery energy density, and prices. What's more, truck makers—such as Daimler, MAN, Renault, Scania and Volvo—<u>have indicated</u> they see an all-electric future.

The often-stated benefits of hydrogen dissipate when compared with alternative electric truck technology. This includes <u>battery swapping</u>,



which allows for <u>short refueling times</u>, and the development of ehighways (roads that automatically <u>recharge vehicles</u> when they drive along it).

While it's true these systems are still being tested in, for instance, Europe and the US, they have a <u>promising outlook</u>. For example, in July the <u>UK</u> government announced £2 million (A3.66 million) to design overhead charging cables that would power electric lorries on a motorway.

Likewise, <u>the battery swapping network</u> in China already dwarfs the hydrogen refueling network, although the system is still in its infancy.

Low energy efficiency

An overlooked but fundamental issue with using hydrogen in transport is its low energy efficiency. Hydrogen is not an energy source, it is an energy carrier. This means it needs to be generated, compressed or liquefied, transported and converted back into useful energy—and each step of the process incurs a substantial energy loss.

In fact, hydrogen vehicles and vehicles that run on petrol or diesel have a similarly low <u>energy performance</u>: just 15-30% of the available energy in the fuels is used for actual driving. Compare this to battery electric vehicles, <u>which use</u> 70-90% of the available energy.

In other words, the amount of renewable energy required for a green hydrogen vehicle to drive one kilometer is the same as what's required for three electric vehicles to drive the same distance.

This is a very important issue. The more energy required for transport, the more renewable energy needs to be generated, and the higher the cost and more difficult it becomes to decarbonise the economy rapidly and at scale.



There are three other, perhaps less well known, issues with hydrogen we believe should be seriously considered.

First, the potential for <u>significant leakage</u> of hydrogen during production, transport and use. Hydrogen is a more potent greenhouse gas than carbon dioxide, and any loss of hydrogen reduces the overall energy efficiency.

Second, hydrogen emissions from leakage may add to <u>local and regional</u> <u>air pollution</u>, and may even deplete the ozone layer in the stratosphere, but further research is needed in this space.

And finally, hydrogen needs clean fresh water, and lots of it. A single hydrogen fuel cell car <u>requires about</u> 9 liters of clean, demineralized water for every 100km driven. For a large truck, this would be over 50 liters per kilometer.

If sea water and desalination plants were used to produce the water, another energy loss would be added to the production process, penalizing overall energy efficiency even further.

Focus on electric vehicles

Decarbonising <u>road transport</u> needs to be rapid, deployed at scale, and requires a holistic strategy that promotes shifts in everyday travel behavior. Betting on the future large-scale availability of hydrogen for this sector won't see this happen fast enough. It also risks locking in fossil-fuel dependency, and its additional greenhouse gas emissions, if upscaling clean hydrogen falls short of expectations.

We need to minimize energy demand and improve energy efficiency in transport as much as possible and as fast as possible. The <u>available</u> <u>evidence</u> suggests battery electric vehicles are the only feasible



technology that can achieve this in the near future.

For a rapid reduction in greenhouse gas emissions, we should electrify transport where we can, and use other options like green hydrogen where we genuinely can't, such as long-range shipping and aviation. And depending on how truck electrification efforts develop, hydrogen may still have a role in long-haul trucking, but it will use a lot of extra renewable <u>energy</u>.

A logical first step is to convert the current global production of fossilfuel based hydrogen to green <u>hydrogen</u>. But the focus must be on rolling out electric vehicles across Australia and, indeed, the world.

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