

# The future of flight in a net-zero-carbon world: 9 scenarios, lots of sustainable biofuel

February 9 2023, by Candelaria Bergero and Steve Davis

## How much sustainable aviation fuel will be needed?

In a world with net-zero carbon emissions from aviation: Ambitious scenarios, with extreme reductions in both flight demand and energy intensity, can require an amount of sustainable aviation fuel nearly equal to all biofuels produced globally in 2019, researchers found. Under industry projections for demand and efficiency, more than twice 2019's biofuel production would be needed. In business-as-usual projections, it would be five times 2019's production.

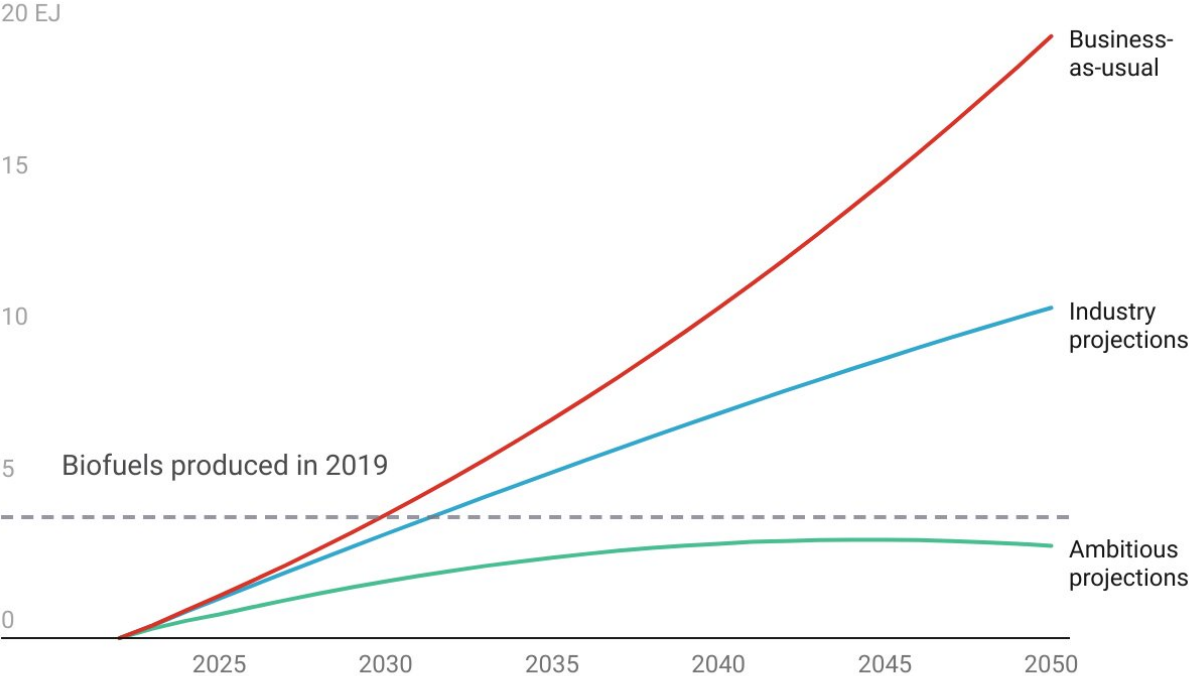


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Several [major airlines](#) have pledged to [reach net-zero](#) carbon emissions by midcentury to fight climate change. It's an ambitious goal that will require an enormous ramp-up in sustainable aviation fuels, but that alone won't be enough, [our latest research](#) shows.

The idea of jetliners running solely on [fuel](#) made from used cooking oil from restaurants or corn stalks might seem futuristic, but it's [not that far away](#).

Several [airlines are already experimenting](#) with sustainable [aviation](#) fuels. These include biofuels made from agriculture residues, trees, corn and used cooking oil. Other fuels are synthetic, made by combining captured carbon from the air and green hydrogen, made with [renewable energy](#). Often, they can go straight into existing aircraft fuel tanks that normally hold fossil jet fuel.

United Airlines, which has been [using a blend](#) of used oil or waste fat and [fossil fuels](#) on some flights from Los Angeles and Amsterdam, [announced](#) in February 2023 that it had formed a partnership with biofuel companies to power 50,000 flights a year between its Chicago and Denver hubs using ethanol-based sustainable aviation fuels by 2028.

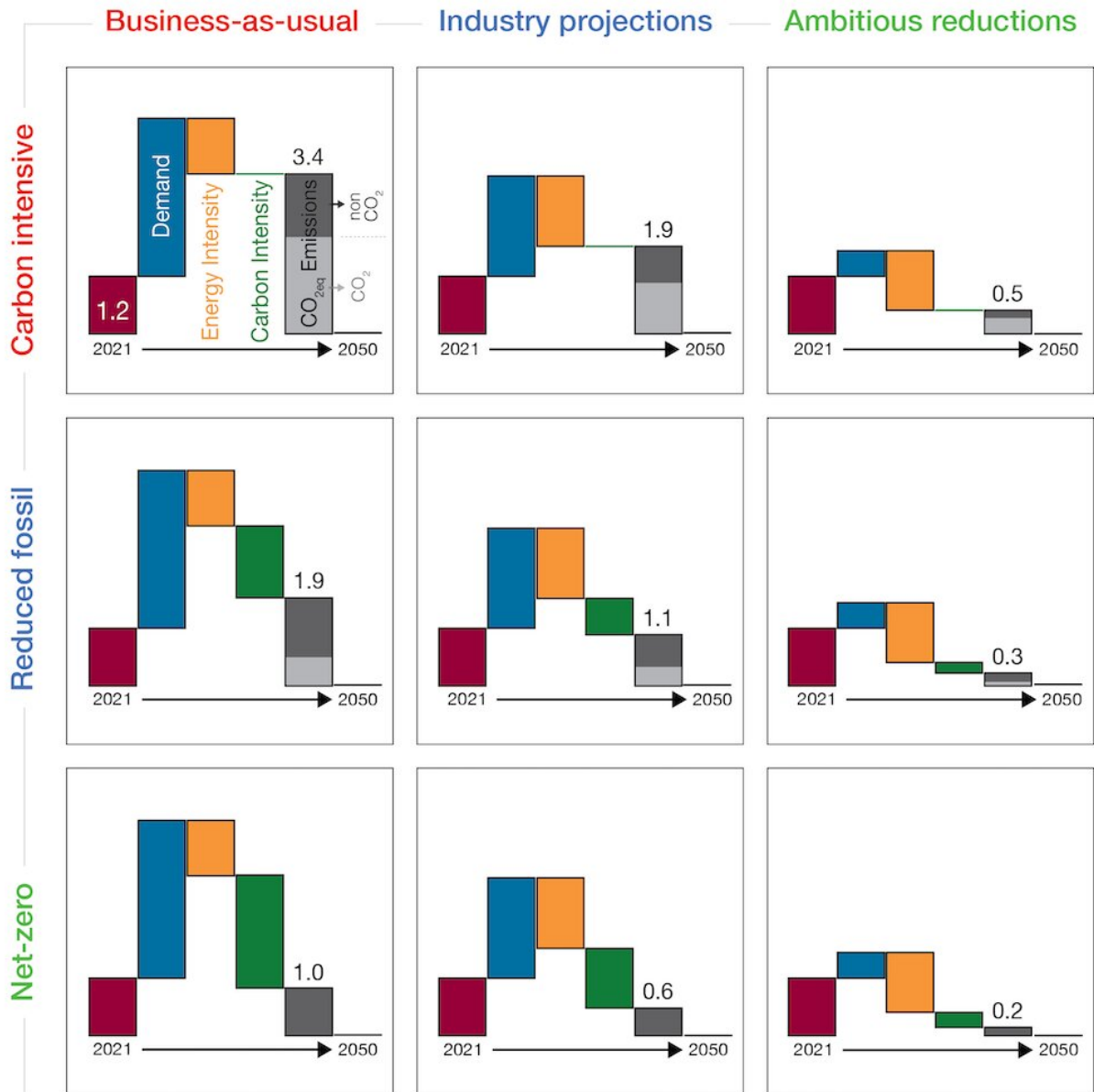
In a new study, we examined different options for aviation to reach net-zero emissions and assessed how air travel could continue without contributing to [climate change](#).

The [bottom line](#): Each pathway has important trade-offs and hurdles. Replacing fossil jet fuel with sustainable aviation fuels will be crucial, but the industry will still need to invest in direct-air carbon capture and storage to offset emissions that can't be cut.

## Scenarios for the future

Before the pandemic, in 2019, [aviation](#) accounted for about 3.1% of total global CO<sub>2</sub> emissions from fossil fuel combustion, and the number of passenger miles traveled each year was rising. If aviation emissions were a country, that would make it the sixth-largest emitter, closely following Japan.

In addition to releasing [carbon emissions](#), burning jet fuel produces soot and water vapor, known as contrails, [that contribute to warming](#), and these are not avoided by switching to sustainable aviation fuels.



Nine scenarios illustrate how much carbon offsets would be required to reach net-zero emissions, depending on choices made about demand and energy and carbon intensity. Each starts with 2021’s emissions (1.2 gigatons of carbon dioxide equivalent). With rising demand and no improvement in carbon intensity, a large amount of carbon capture will be necessary. Less fossil fuel use and slower demand growth reduce offset needs. Credit: Candelaria Bergero

Aviation is also one of the hardest-to-decarbonize sectors of the economy. Small electric and hydrogen-powered planes are being developed, but long-haul flights with lots of passengers are likely decades away.

We developed and analyzed [nine scenarios](#) spanning a range of projected passenger and freight demand, energy intensity and carbon intensity of aviation to explore how the industry might get to net-zero emissions by 2050.

We found that as much as 19.8 exajoules of sustainable aviation fuels could be needed for the entire sector to reach net-zero CO<sub>2</sub> emissions. With other efficiency improvements, that could be reduced to as little as 3 exajoules. To put that into context, 3 exajoules is almost equivalent to all [biofuels produced in 2019](#) and far surpasses the 0.005 exajoules of [bio-based jet fuel produced in 2019](#). An exajoule is a measure of energy.

Flying less and improving airplanes' energy efficiency, such as using [more efficient "glide" landings](#) that allow airlines to approach the airport with engines at near idle, can help reduce the amount of fuel needed. But even in our rosier scenarios—where demand grows at 1% per year, compared to the historical average of 4% per year, and energy efficiency improves by 4% per year rather than 1%—aviation would still need about 3 exajoules of sustainable aviation fuels.

## **Why offsets are still necessary**

A rapid expansion in biofuel sustainable aviation fuels is easier said than done. It could require as much as 1.2 million square miles (300 million hectares) of dedicated land to grow crops to turn into fuel—roughly 19% of global cropland today.

Another challenge is cost. The [global average price of fossil jet fuel](#) is about about US\$3 per gallon (\$0.80 per liter), while the cost to produce bio-based jet fuels is often twice as much. The cheapest, [HEFA](#), which uses fats, oils and greases, ranges in cost from \$2.95 to \$8.67 per gallon (\$0.78 to \$2.29 per liter), but it depends on the availability of waste oil.

[Fischer-Tropsch biofuels](#), produced by a chemical reaction that converts carbon monoxide and hydrogen into liquid hydrocarbons, range from \$3.79 to \$8.71 per gallon (\$1 to \$2.30 per liter). And [synthetic fuels](#) are from \$4.92 to \$17.79 per gallon (\$1.30 to \$4.70 per liter).

Realistically, reaching net-zero emissions will likely also rely on carbon dioxide removal.

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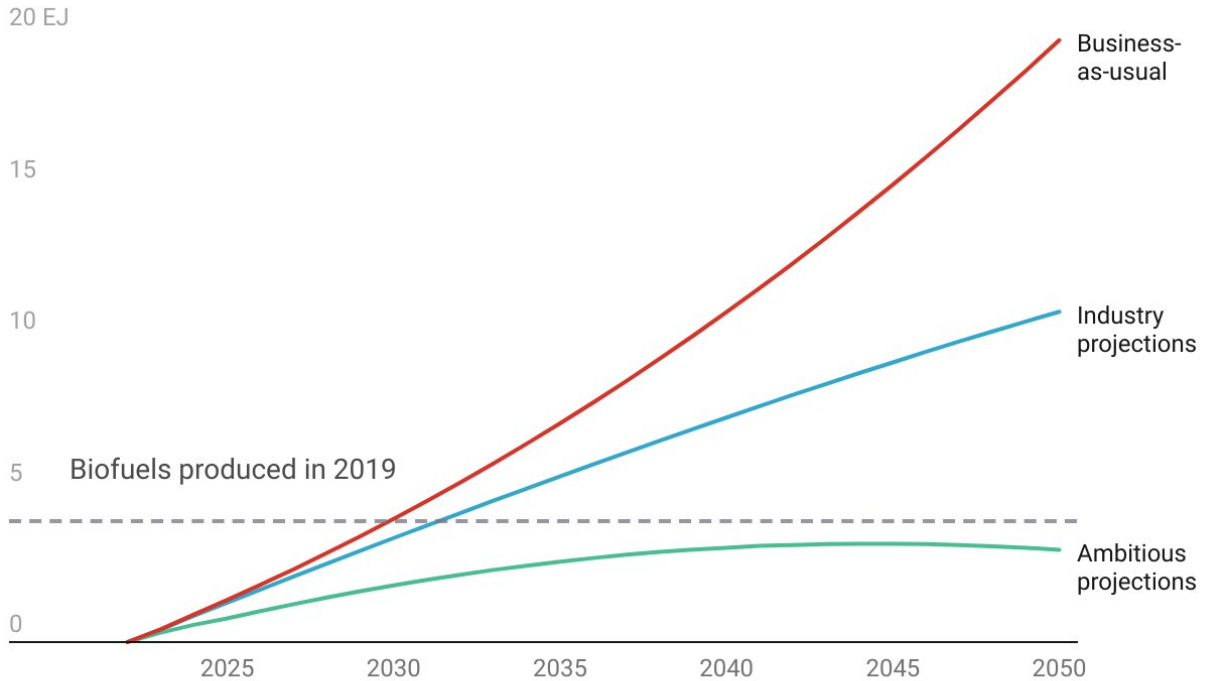


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In a future with similar airline use as today, as much as 3.4 gigatons of carbon dioxide would have to be [captured from the air and locked away](#)—pumped underground, for example—for aviation to reach net-zero. That could cost trillions of dollars.

For these offsets to be effective, the carbon removal would also have to follow a [robust eligibility criteria](#) and be effectively permanent. This is [not happening](#) today in airline offsetting programs, where airlines are

mostly buying cheap, nonpermanent offsets, such as those involving [forest conservation and management projects](#).

Some caveats apply to our findings, which could increase the need for offsets even more.

Our assessment assumes sustainable aviation fuels to be net-zero carbon emissions. However, the feedstocks for these fuels [currently have life-cycle emissions](#), including from fertilizer, farming and transportation. The American Society for Testing Materials also currently has a maximum [blend limit: up to 50%](#) sustainable fuels can be blended into conventional jet fuel for aviation in the U.S., though airlines have been testing [100% blends in Europe](#).

## **How to overcome the final hurdles**

To meet the [climate goals](#) the world has set, emissions in all sectors must decrease—including aviation.

While reductions in demand would help reduce reliance on sustainable aviation fuels, it's more likely that more and more people will fly in the future, as more people become wealthier. Efficiency improvements will help decrease the amount of energy needed to power aviation, but it won't eliminate it.

Scaling up sustainable aviation fuel production could decrease its costs. [Quotas](#), such as those introduced in the [European Union's "Fit for 55"](#) plan, subsidies and [tax credits](#), like those in the U.S. Inflation Reduction Act signed in 2022, and a carbon tax or other price on carbon, can all help achieve this.

Additionally, given the role that capturing [carbon](#) from the atmosphere will play in achieving net-zero emissions, a more robust accounting



system is needed internationally to ensure that the offsets are compensating for aviation's non-CO<sub>2</sub> impacts. If these hurdles are overcome, the aviation sector could achieve net-zero emissions by 2050.

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