

Estimating the environmental impacts of the global lithium-ion battery supply chain

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Supply chain GHG emissions of the total NMC811 battery. Global average production emissions of 79 kgCO₂eq/kWh. Note: Values on the map indicate the emissions in kgCO₂eq per kWh battery. Credit: Llamas-Orozco et al

Decarbonization of the global economy will require the production of a large number of batteries for electric vehicles (EVs). However, these batteries require energy and an array of minerals to produce and are not without their own environmental impacts.

Fanran Meng and colleagues trace the energy consumption and



greenhouse gas emissions in the global productions and supply chains of two common <u>battery</u> technologies as well as their future variants: nickelmanganese-cobalt (NMC) and lithium-iron-phosphate (LFP). The research is <u>published</u> in the journal *PNAS Nexus*.

Today, two-thirds of battery-related emissions occur in China (45%), Indonesia (13%), and Australia (9%), in part due to emissions-intensive electricity for nickel mining in Indonesia and nickel refining in China. With the projected growth in EVs, the annual emissions from the EV battery industry globally could exceed 600 MtCO₂eq by 2050, which is approximately the annual combustion-based CO₂ emitted by Indonesia today, the fourth most populous country in the world.



Supply chain GHG emissions of the total LFP Li-ion battery production. Global production emissions of 56 kgCO₂eq/kWh. Note: Values on the map indicate the emissions in kgCO₂eq/kWh. Credit: Llamas-Orozco et al



Shifting to less CO_2 -intensive battery chemistry, like LFP, could reduce emissions by about 20% by 2050. Notably, the patent on LFP batteries expired in 2022, heralding a possible expansion of their use outside of China, where LFP batteries currently dominate the market.

The use of renewable electricity offers a significant CO_2 reduction prospect, given that <u>electricity consumption</u> accounts for about 37% of total battery manufacturing emissions. Over time, with the creation of a circular battery recycling economy, manufacturers could rely increasingly on secondary materials, thus reducing demand for emissionsintensive, newly mined primary materials.

The authors add that breakthroughs in battery chemistries such as lithium-sulfur, lithium-silicon, lithium-air, solid-state, and sodium-ion batteries could potentially pave the way to a more sustainable battery future.

More information: Jorge A Llamas-Orozco et al, Estimating the environmental impacts of global lithium-ion battery supply chain: A temporal, geographical, and technological perspective, *PNAS Nexus* (2023). DOI: 10.1093/pnasnexus/pgad361

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