

## **Electric arc furnaces: Technology poised to make British steelmaking more sustainable**

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In a move to embrace sustainable steelmaking, British Steel has <u>unveiled</u> a  $\pm 1.25$  billion plan to replace two blast furnaces at its Scunthorpe plant with <u>electric arc furnaces</u>. This follows the UK government's <u>commitment</u> in September to <u>invest</u> up to  $\pm 500$  million towards an



electric arc furnace at Tata Steel's Port Talbot plant in south Wales.

This method of steelmaking can use up to 100% scrap <u>steel</u> as its raw material, resulting in a significant reduction in <u>carbon emissions</u>. It is the future of steelmaking.

Steel is an incredible material and for good reason. It's the world's most commonly used metal because it's strong, durable and recyclable, making it the perfect material for everything from skyscrapers to <u>electric</u> <u>vehicles</u> and solar panels. More than <u>1.8 billion tons</u> of crude steel were produced globally last year. That number is only expected to grow as the world transitions to a more sustainable future.

The UK uses around 12 million tons of steel each year. And in 2022, it produced just under 6 million tons, contributing to around 2.4% of the country's greenhouse gas emissions.

## **Electric arc furnaces**

There are <u>two main</u> steel production methods. Currently, Port Talbot and Scunthorpe use the blast <u>furnace</u>-basic oxygen furnace method. The purpose of the blast furnace is to separate iron ore extracted from the ground into its component parts: iron and oxygen.

A form of carbon, normally coal, combines with the oxygen in the iron ore. The outputs of this process are iron and carbon dioxide. The basic oxygen furnace is then used to convert the iron into steel.

As a <u>global average</u>, this method of steelmaking emits around 2.32 tons of CO<sub>2</sub> per ton of steel produced.

An electric arc furnace works by generating a high-temperature arc between graphite electrodes, using electricity as the energy source. This



arc is then used to melt metal inside a chamber.

Using this method, up to 100% scrap steel can be used as the raw material, while the blast furnace-basic oxygen furnace method can only use a maximum of 30% scrap. A switch to the electric arc furnace method could reduce emissions to 0.67 tons of CO<sub>2</sub> per ton of steel produced when using 100% scrap steel.

In the future, it is also possible the electricity needed for electric arc furnace processes could come from 100% renewable sources, whereas a form of carbon will always be needed to reduce <u>iron ore</u> when using the blast furnace method.

## **Recycled steel**

Steel is the most recycled material in the <u>world</u>, and so scrap steel is quickly becoming a crucial raw material. In 2021, the global steel industry recycled around 680 million tons of scrap steel. This equates to <u>savings</u> of almost 1 billion tons of  $CO_2$  emissions, compared to using virgin steel production.

In 2021, more than <u>8.2 million tons</u> of steel scrap was exported from the UK. If collected and sorted more carefully, using this material domestically could provide both environmental and <u>economic value</u>, by helping to meet growing national demand for steel.

We know that steel produced with an electric arc furnace can have different properties to blast furnace produced material. A large factor in this is the <u>quality of scrap steel</u> used in the electric arc furnace—if the scrap steel quality is low, then so will the quality of the output.

With that in mind, there is a need for research, innovation and skills development to ensure this transition to lower-carbon steelmaking



methods is successful.

Finding and sorting the right types of scrap material, confirming material properties and increasing supply chain understanding of electric arc furnace steelmaking are all necessary for a wide range of steel products to continue to be made in the UK.

## Sustainable steelmaking

There is a race across Europe to secure investment for sustainable steelmaking technologies. <u>Hybrit</u> is a fossil-free steel project in Sweden between several major steel producers and is already underway.

This follows plans to invest almost  $\leq 40$  billion (almost £35 billion) in low-emission steelmaking technologies over the next 20 years. Also in Sweden, the company H2 Green Steel has secured  $\leq 3.5$  billion (£3 billion) to build a hydrogen-powered steel plant.

In July 2023, the German government announced  $\in 2$  billion (£1.7 billion) of <u>support</u> for Thyssenkrupp, the steel multinational. And that was on top of the  $\in 3$  billion (£2.6 billion) it had previously announced to support the country's industrial green transition. A

ArcelorMittal, the second largest steel producer in the world, has also announced green investment in their plants in <u>Belgium</u> and <u>Spain</u>, totaling more than  $\in 1.2$  billion (£1.5 billion).

While the UK government has <u>no published</u> industrial strategy, other organizations have produced roadmaps for decarbonized steelmaking in the UK.

A <u>report</u> by the Energy Transitions Commission, a global coalition of energy leaders committed to net-zero emissions, outlined plans for



investing in low-emission steelmaking in early 2023. With the right level of government and private sector investment, the UK could become a world leader in green steelmaking—but only it acts now.

As <u>global temperatures</u> continue to rise and the climate emergency deepens, the need for a decarbonized steel industry is greater than ever. Lower carbon methods of steel production are the future of the industry both in the UK and around the world.

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